



EWEIN BERHAD
(Company No. 742890-W)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2014

	(Unaudited) As at 31-Dec-14 RM'000	(Audited) As at 31-Dec-13 RM'000
ASSETS		
Property, plant and equipment	18,518	19,588
Investment properties	65,570	59,231
Investment in associates	-	2,504
Other investments	952	3,353
Deferred tax assets	72	72
Total non-current assets	<u>85,112</u>	<u>84,748</u>
Inventories	4,486	3,512
Trade and other receivables	45,993	28,491
Current tax assets	575	345
Cash and cash equivalents	28,044	26,646
Total current assets	<u>79,098</u>	<u>58,994</u>
TOTAL ASSETS	<u>164,210</u>	<u>143,742</u>
EQUITY AND LIABILITIES		
Share capital	105,463	52,731
Reserves	5,360	29,422
Total equity attributable to shareholders of the Company	<u>110,823</u>	<u>82,153</u>
Non controlling interests	420	698
Total equity	<u>111,243</u>	<u>82,851</u>
Long term borrowings	39,316	40,549
Deferred tax liabilities	1,079	1,145
Total non-current liabilities	<u>40,395</u>	<u>41,694</u>
Trade and other payables	6,090	11,296
Loans and borrowings	6,364	7,517
Dividend Payable	-	-
Current tax liabilities	118	384
Total current liabilities	<u>12,572</u>	<u>19,197</u>
TOTAL LIABILITIES	<u>52,967</u>	<u>60,891</u>
TOTAL EQUITY AND LIABILITIES	<u>164,210</u>	<u>143,742</u>
Net Assets per ordinary share (RM)	<u>0.53</u>	<u>0.78</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.



EWEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

FOR THE PERIOD ENDED 31 DECEMBER 2014

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		12 months ended	
	31-Dec		31-Dec	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Revenue	10,816	10,315	44,630	51,989
Cost of goods sold	(10,391)	(8,592)	(39,465)	(46,941)
Gross profit	<u>425</u>	<u>1,723</u>	<u>5,165</u>	<u>5,048</u>
Other operating incomes	5,992	2,437	7,846	6,350
Distribution and administrative expenses	(3,774)	(1,916)	(8,983)	(8,055)
Finance costs	(110)	(190)	(662)	(678)
Share of result of associate	-	82	275	101
Profit before taxation	<u>2,533</u>	<u>2,136</u>	<u>3,641</u>	<u>2,766</u>
Tax expense	4	(941)	(458)	(1,183)
(Loss) / Profit for the period	<u>2,537</u>	<u>1,195</u>	<u>3,183</u>	<u>1,583</u>
Other Comprehensive Income, net of tax				
Fair value of available-for-sale financial assets	(290)	89	(102)	500
Total Comprehensive Income for the period	<u>2,247</u>	<u>1,284</u>	<u>3,081</u>	<u>2,083</u>
(Loss) / Profit attributable to:				
Owners of the Company	2,702	1,137	3,461	1,646
Non-controlling interests	(165)	58	(278)	(63)
	<u>2,537</u>	<u>1,195</u>	<u>3,183</u>	<u>1,583</u>
Total comprehensive income attributable to:				
Owners of the Company	2,412	1,226	3,359	2,146
Non-controlling interests	(165)	58	(278)	(63)
	<u>2,247</u>	<u>1,284</u>	<u>3,081</u>	<u>2,083</u>
Basic earnings per share (sen)	<u>1.71</u>	<u>1.08</u>	<u>2.19</u>	<u>1.04</u>
Diluted earnings per share (sen)	<u>1.71</u>	<u>1.08</u>	<u>2.19</u>	<u>1.04</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



WEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 DECEMBER 2014
(The figures have not been audited)**

	Share capital RM'000	Non- Distributable Reverse acquisition reserve RM'000	Non- Distributable Fair value reserve RM'000	Non- Distributable Revaluation reserve RM'000	Non- Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2014	52,731	(31,482)	934	-	12,128	47,842	82,153	698	82,851
Total comprehensive income for the period	-	-	(102)	-	-	3,461	3,359	(278)	3,081
Revaluation on investment properties	-	-	-	-	-	-	-	-	-
Right issue	26,366	-	-	-	-	-	26,366	-	26,366
Bonus Issue	26,366	-	-	-	-	(26,366)	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2014	105,463	(31,482)	832	-	12,128	23,882	110,823	420	111,243
At 1 January 2013	52,731	(31,482)	434	-	12,128	47,252	81,063	761	81,824
Total comprehensive income for the period	-	-	500	-	-	1,645	2,145	(63)	2,082
Bonus issue of warrants	-	-	-	-	0	-	-	-	-
Disposal of Subsidiary	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2013	52,731	(31,482)	934	-	12,128	47,842	82,153	698	82,851

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD
(Company No. 742890-W)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31 DECEMBER 2014
(The figures have not been audited)

	Cumulative Quarter 12 Months Ended 31-Dec-14 RM'000	Cumulative Quarter 12 Months Ended 31-Dec-13 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	3,641	2,766
Adjustments for:		
Non-cash items	1,982	2,949
Non-operating items	(123)	(4,700)
Operating profit before working capital changes	5,500	1,015
Changes in working capital		
Net changes in current assets	(14,940)	(8,363)
Net changes in current liabilities	(6,181)	(5,159)
Taxes paid	(1,020)	(1,631)
Net cash used in operating activities	(16,641)	(14,138)
CASH FLOW FROM INVESTING ACTIVITIES		
- Other investment	-	(2,612)
- Dividend Income	149	229
- Interest income	706	755
- Net cash outflow on disposal of a subsidiary	-	-
- Proceeds from disposal of other investments	2,678	575
- Proceeds from disposal of plant and equipment	-	979
- Purchase of investment properties	(6,339)	(657)
- Purchase of property, plant and equipment	(1,092)	(928)
Net cash (used in)/from investing activities	(3,898)	(1,659)
CASH FLOW FROM FINANCING ACTIVITIES		
- Interest paid	(662)	(678)
- Drawdown of term loans	-	2,965
- Pledged of fixed deposits	-	(8)
- Repayment of finance lease obligations	(58)	(72)
- Repayment of term loans	(1,006)	(1,156)
- Payment of dividend	(1,055)	(1,055)
- Issuance of shares	26,366	-
Net cash from/(used in) financing activities	23,585	(4)
Net change in cash and cash equivalents	3,046	(15,801)
Cash and cash equivalents at beginning	22,656	38,457
Cash and cash equivalents at end	25,702	22,656
<u>Cash and cash equivalents</u>		
Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:		
Cash and bank balances	16,018	6,789
Bank overdrafts	(2,412)	(3,734)
Fixed deposits with license banks	12,096	19,601
	25,702	22,656

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.